



## How to Make a Gift of Stock to The Wilderness Society

Thank you for considering a gift of stock to The Wilderness Society! Making a gift of appreciated assets is a wonderful way to support our critical work to protect our nation's natural heritage – and it's easy!

*Prefer to make a gift of Mutual Fund Shares? Contact us at [mutualfunds@tws.org](mailto:mutualfunds@tws.org) for instructions on how to make a gift of mutual fund shares.*

**Step 1:** Share the following information with your broker:

Account: THE WILDERNESS SOCIETY - GIFTS  
Federal Tax ID Number: 53-0167933  
DTC Number: 2803  
Agent Bank ID Number: 12278  
Account Number: 5000286-004  
U.S. Bank Reference: Acct Manager, Juanita Dixon

**Step 2:** Tell us about your gift! Many stock gifts we receive do not include the names of our donors, and we want to be able to thank you for your gift. Notifying us is as easy as sending an email to Andrea O'Brien at [stockgifts@tws.org](mailto:stockgifts@tws.org) or calling her at (202) 429-2626 with the following information:

- Your name, address, and phone number
- Name of the security
- Number of shares transferred
- Name and city of your brokerage
- Name and phone number of your broker
- Date you spoke with your broker or expected date of transfer

And that's it! If you have any questions, let us know. You can reach us by email at [stockgifts@tws.org](mailto:stockgifts@tws.org) or by phone at (202) 429-2626.

Thank you for helping us protect our precious wildlands!